

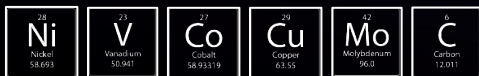
StrategX Elements Corp

Exploring For Our Future

**Discovery of Energy Transition Metals
in the Heart of Northern Canada**

Corporate Update

Q3 2023



Forward-Looking Statements

Forward-looking statements relate to future events or the anticipated performance of the Company and reflect management's expectations or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. By their very nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements.

Important factors that could cause actual results to differ from these forward-looking statements include risks related to failure to define mineral resources, converting estimated mineral resources to reserves, the grade and recovery of ore which is mined varying from estimates, future prices of cobalt, gold, copper and other commodities, capital and operating costs varying significantly from estimates, political risks arising from operating in the Northwest Territories, uncertainties relating to the availability and costs and availability of financing needed in the

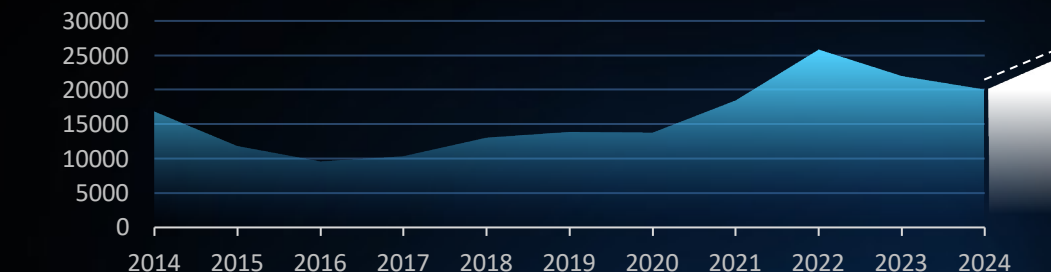
future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, uninsured risks and other risks involved in the mineral exploration and development industry. Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated.

There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements.

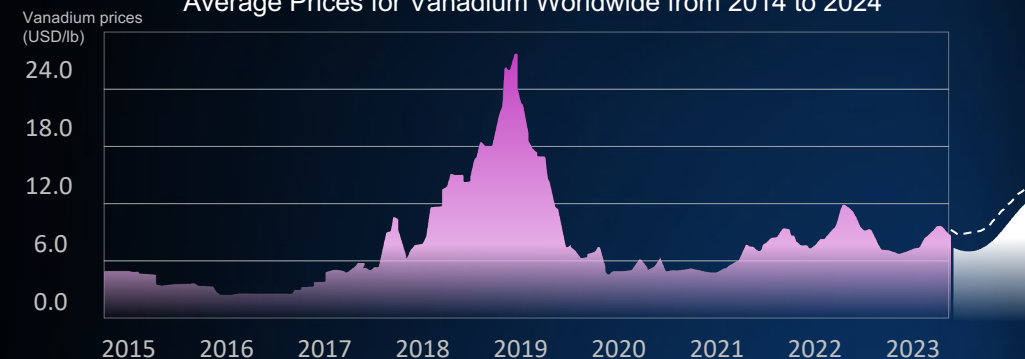
Accordingly, readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date of this presentation and the Company does not intend and does not assume any obligation, to update these forward-looking statements. these forward-looking statements.

Quality Control and Assurance: The scientific and technical content of this presentation was reviewed and approved by the Company's President & CEO Darren Bahrey and Gary Wong, P.Eng., who is a Qualified Person within the meaning of National Instrument 43-101.

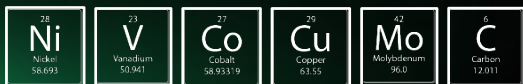
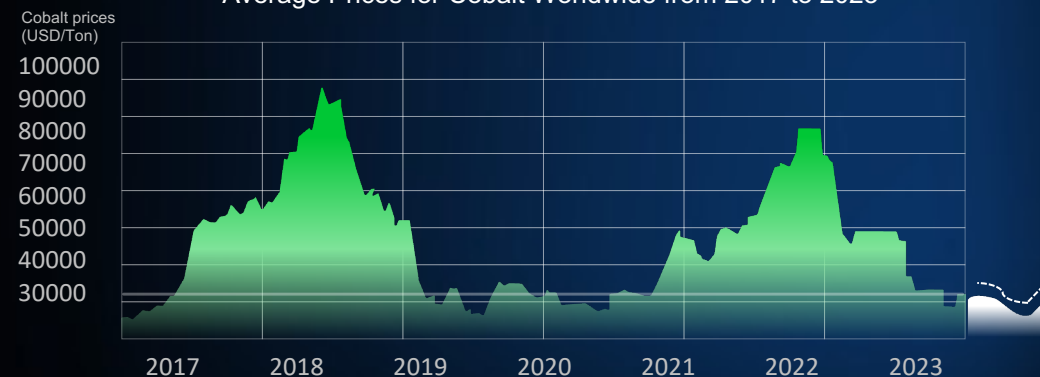
Nickel prices (USD/Ton) Average Prices for Nickel Worldwide from 2014 to 2024



Vanadium prices (USD/lb) Average Prices for Vanadium Worldwide from 2014 to 2024



Cobalt prices (USD/Ton) Average Prices for Cobalt Worldwide from 2017 to 2023



Our Story on a mission to make big discoveries in green energy metals

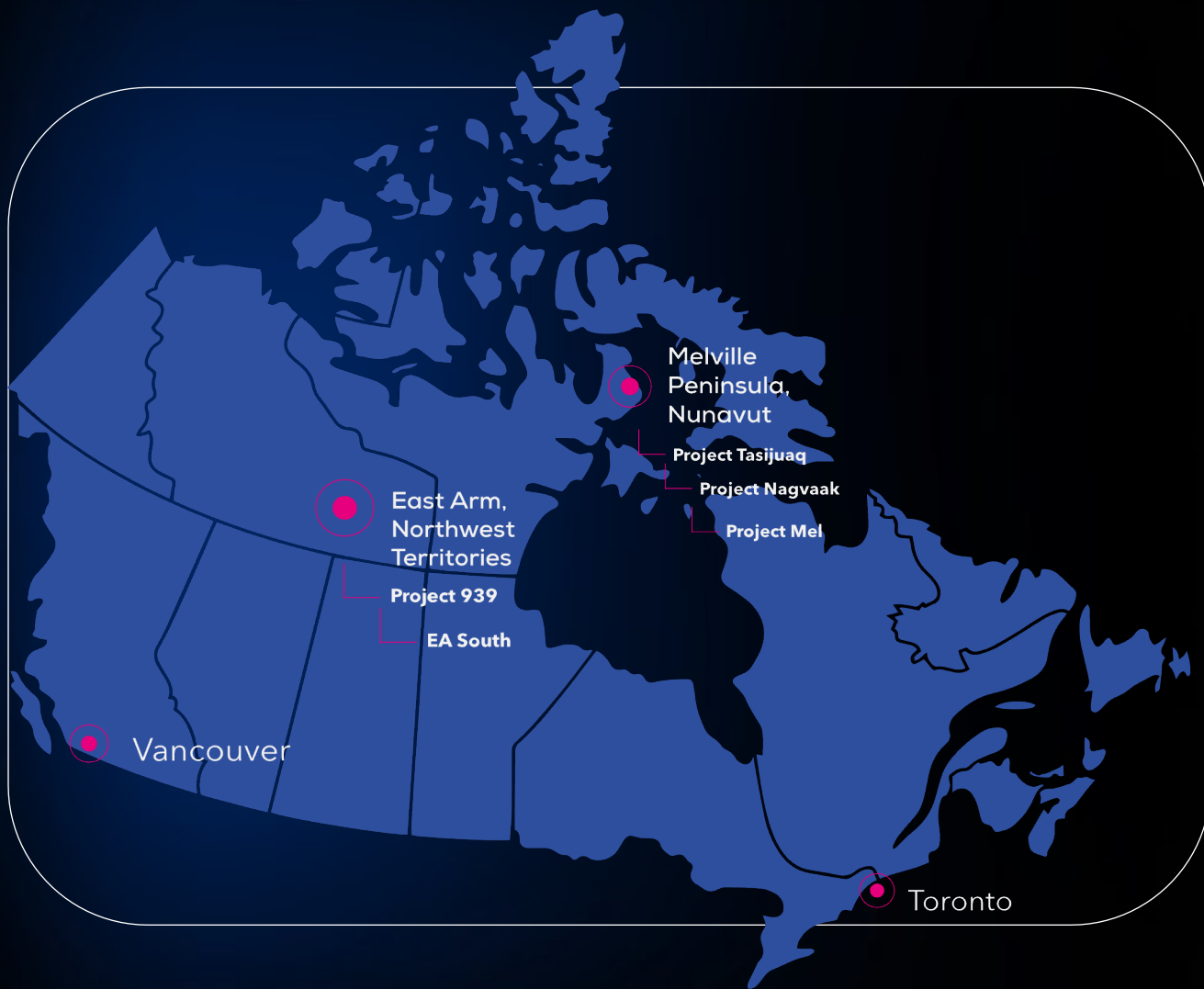
- Our vision is to contribute to the green energy industry through exploration discoveries in transition metals
- Our seasoned technical team, specialized in generative to advanced exploration, is seeking out untapped regions in northern Canada having world-class deposit discovery potential
- Our project pipeline is poised for a productive 2023 with a robust list of targets to drill, aimed at transforming discoveries into mineable resources
- Our mission is to play a pivotal role in the transition to a greener and more sustainable energy economy
- Our share structure holds promising market capitalization growth potential



²⁸ Ni Nickel 58.693	²³ V Vanadium 50.961	²⁷ Co Cobalt 58.93319	²⁹ Cu Copper 63.55	⁴² Mo Molybdenum 95.94	⁶ C Carbon 12.011
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Targeting **untapped riches of green metals** located in unrecognized regions new for Northern Canada

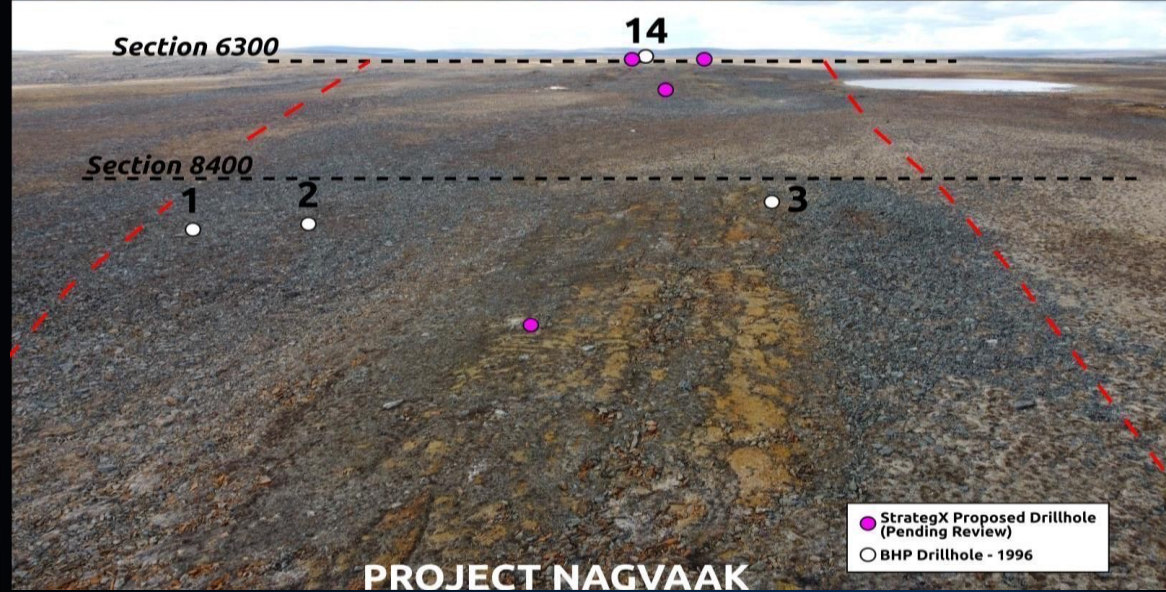
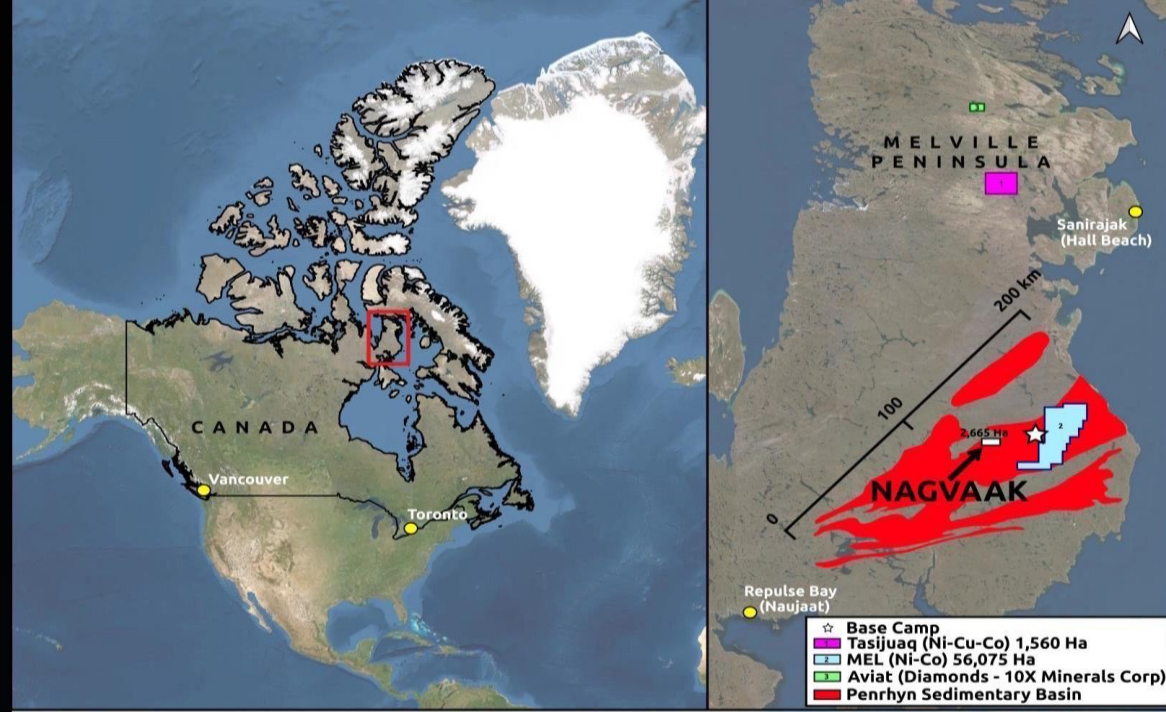


- 5 stand-alone projects, 100% owned
- **East Arm, NWT ~ 110k hectares**
 - ▶ Project 939 – new cobalt discovery
 - ▶ Project EA South – large copper-gold-cobalt target
- **Melville, Nunavut ~ 60k hectares**
 - ▶ Project Mel & Nagvaak – regional sedimentary basin hosting energy transition metals
 - ▶ Project Tasijuaq magmatic nickel-copper-cobalt discovery



The quest to unlock a **critical minerals treasure trove** on the Melville Peninsula

- The Melville Peninsula, an underexplored region, holds immense potential for new discoveries
- Our success is driven by the expertise of its co-founder who boasts a track record of making prior discoveries in northern Canada and over three decades of experience exploring the Arctic
- From generative exploration, staked and acquired three properties - Mel, Nagvaak & Tasijuaq
- Mel & Nagvaak are strategically situated in a regional Proterozoic sedimentary basin >10,000km² hosting large targets in energy transition metals
- Tasijuaq is a highly prospective Ni-Cu-Co-PGE target, comprising of mafic intrusive Archean gabbro
- Nagvaak has the promise to become a major deposit discovery in a potential new emerging district rich in energy metals



28 Ni Nickel 58.693	23 V Vanadium 50.961	27 Co Cobalt 58.93319	29 Cu Copper 63.55	42 Mo Molybdenum 96.0	6 C Carbon 12.011
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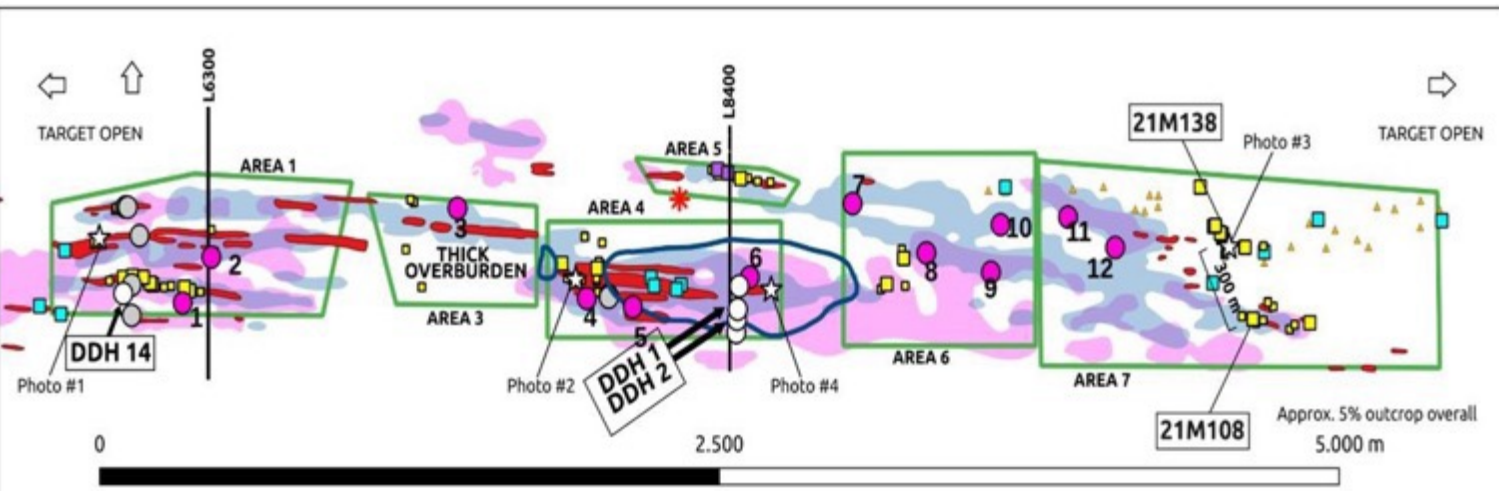


Establishing **year-round operations with minimal infrastructure** to support Melville projects

- Situated on the western boundary of our Mel property
- Our 25-person camp, established with local support, will serve as the initial base for the 2023 exploration programs
- We aim to establish year-round operations, apart from the winter months, with local community involvement
- Located in proximity to coastal communities, it will serve as a centralized base for other projects on the Melville peninsula
- The next phase of exploration to be executed from the base camp will focus on drilling at Project Nagvaak to discover and define a potential energy metals deposit
- Developing infrastructure opportunities to include landing strips and access routes on the ground from local communities

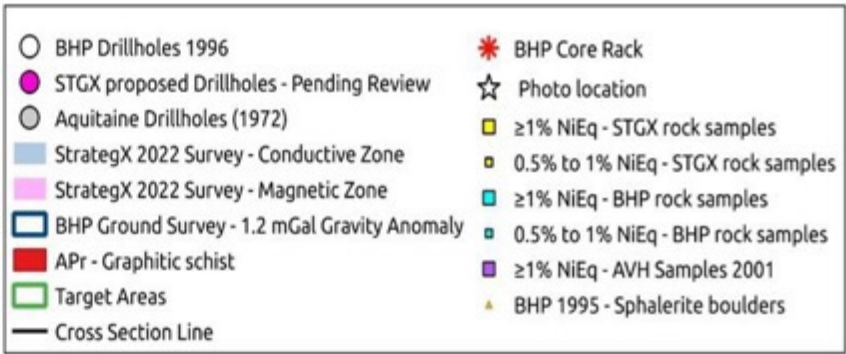


Project Nagvaak polymetallic targets with a rare mix of energy transition metals

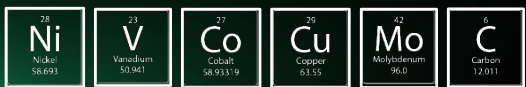


Nagvaak Targets - July 2023

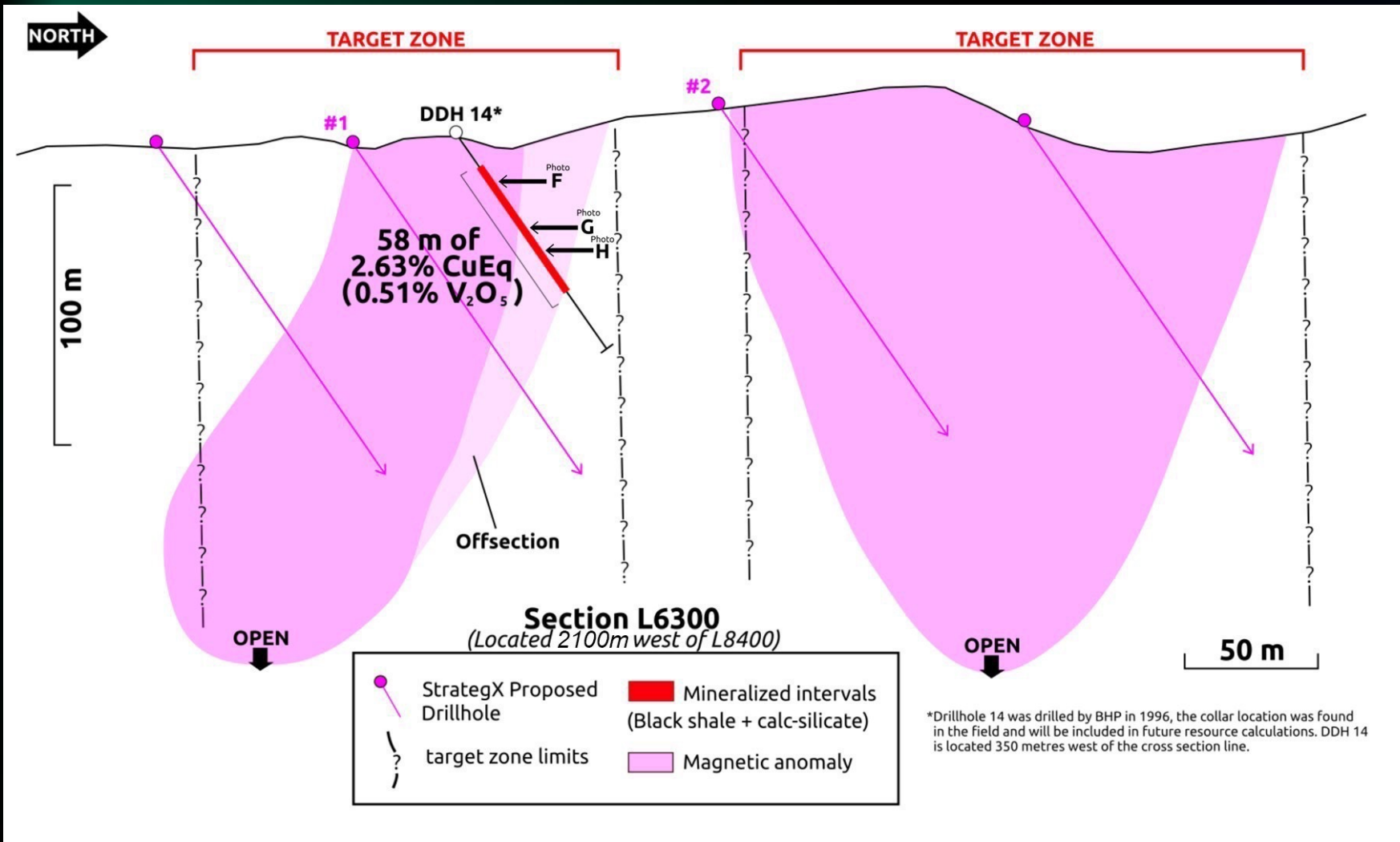
- Assay results from first historic Drill Core DDH 14 returns 58 metres of 2.63% Copper equivalent (see news release on Dec. 7, 2022).
- DDH 14 reports very high Vanadium interval (58 metres of 0.51% V2O5).
- Drill core mineralized intervals occur at depth in Target Areas 1 and 4, spaced over 2km apart (reference cross sections 6300 and 8400).
- 2022 Ground Geophysical survey - magnetic and EM anomalies support continuity and significant size to the polymetallic mineralization observed on surface and in drill core.
- Mineralized zone outlined to date is 6,000 m x 400 m.



- Polymetallic sedimentary-hosted deposit target
- 6km x 400m mineralized corridor, 7 target areas
- Targeting nickel-equivalent (NiEq) grades >1% or copper-equivalent (CuEq)>2%
- High levels of vanadium pentoxide (V2O5)>0.5% and graphitic carbon (Cg%)>20%
- Potential also exists for precious metals including PGMs, silver and gold
- Target Area 1 – BHP DDH #14 core returned 58m of 2.63% CuEq, including 0.51% V2O5
- Target Area 4 – BHP DDH #1 & #2 core holes located over 2km to the east of DDH #14 returned similar intervals at depth
- 2,000m drill program planned



Target Area 1 drill core intersects high-grade energy metals close to surface

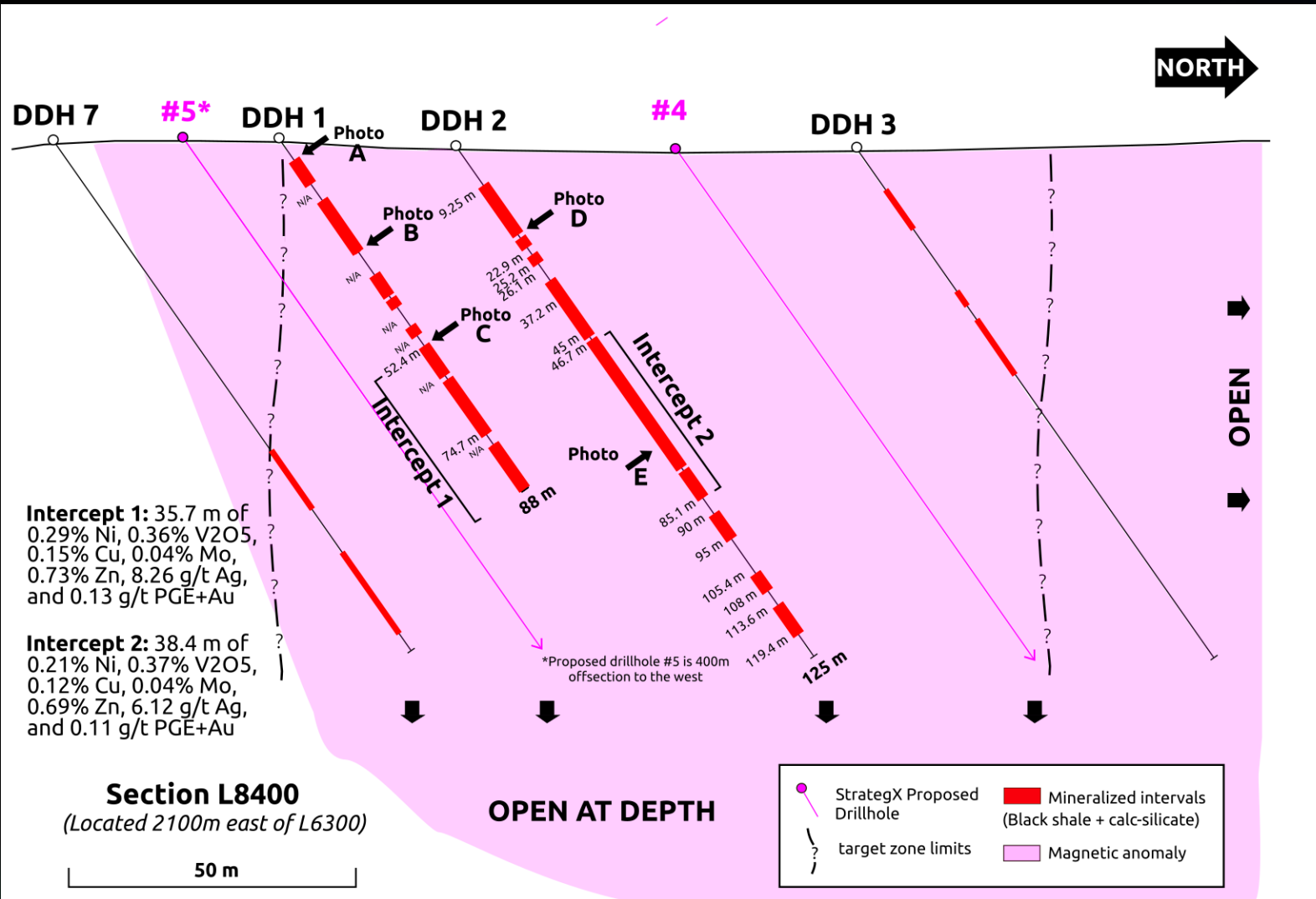


- DDH #14 returned an impressive intercept close to the surface: 58m of 2.63% copper equivalent and includes 0.51% V₂O₅
- Extensive >1km² surface gossan anomalies, 12 surface samples collected: 7 >1%NiEq and 5 >0.5%NiEq
- Strong conductive/magnetic zone is 1km long and continuous
- The host rock is graphitic schist and calc-silicates
- Large target zones to drill test

Photos can be viewed in our Nagvaak DrillCore Photo Library online:

- [Link to Photo F](#)
- [Link to Photo G](#)
- [Link to Photo H](#)

Continuous high-grade energy metals in drill core located over 2km away in Target Area 4



- DDH #1 and #2 confirm continuous intervals of polymetallic mineralization at depth
- Core assay results are similar to DDH #14 located 2.3km to the west
- Extensive >1km² surface gossan anomalies
- Strong conductive/magnetic and gravity anomalies open in all directions
- The host rock is similar to Target Area 1
- Many targets to drill test

Photos can be viewed in our Nagvaak Drill Core Photo Library online:

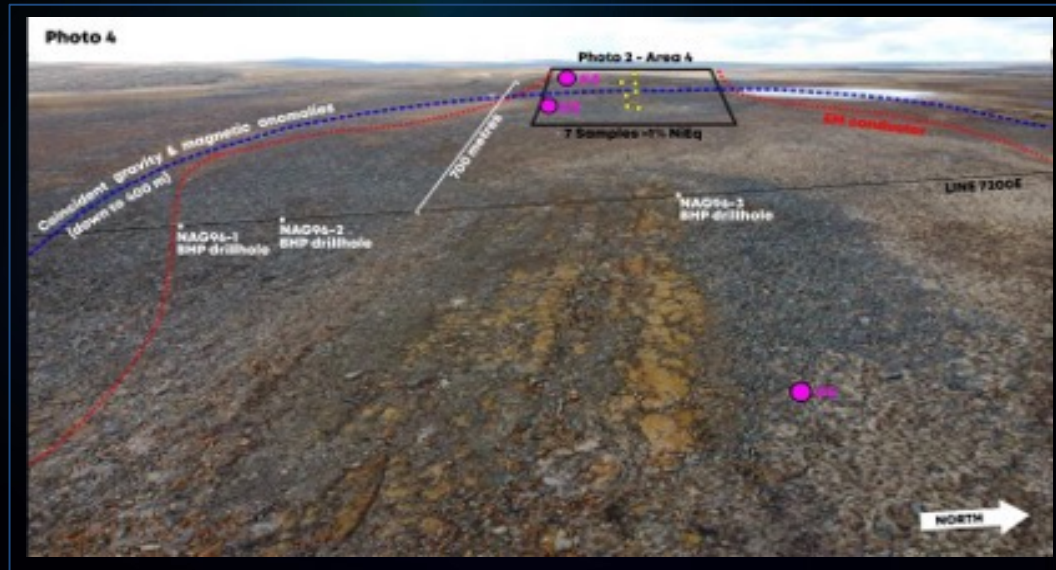
- [Link to Photo A](#)
- [Link to Photo B](#)
- [Link to Photo C](#)
- [Link to Photo D](#)
- [Link to Photo E](#)



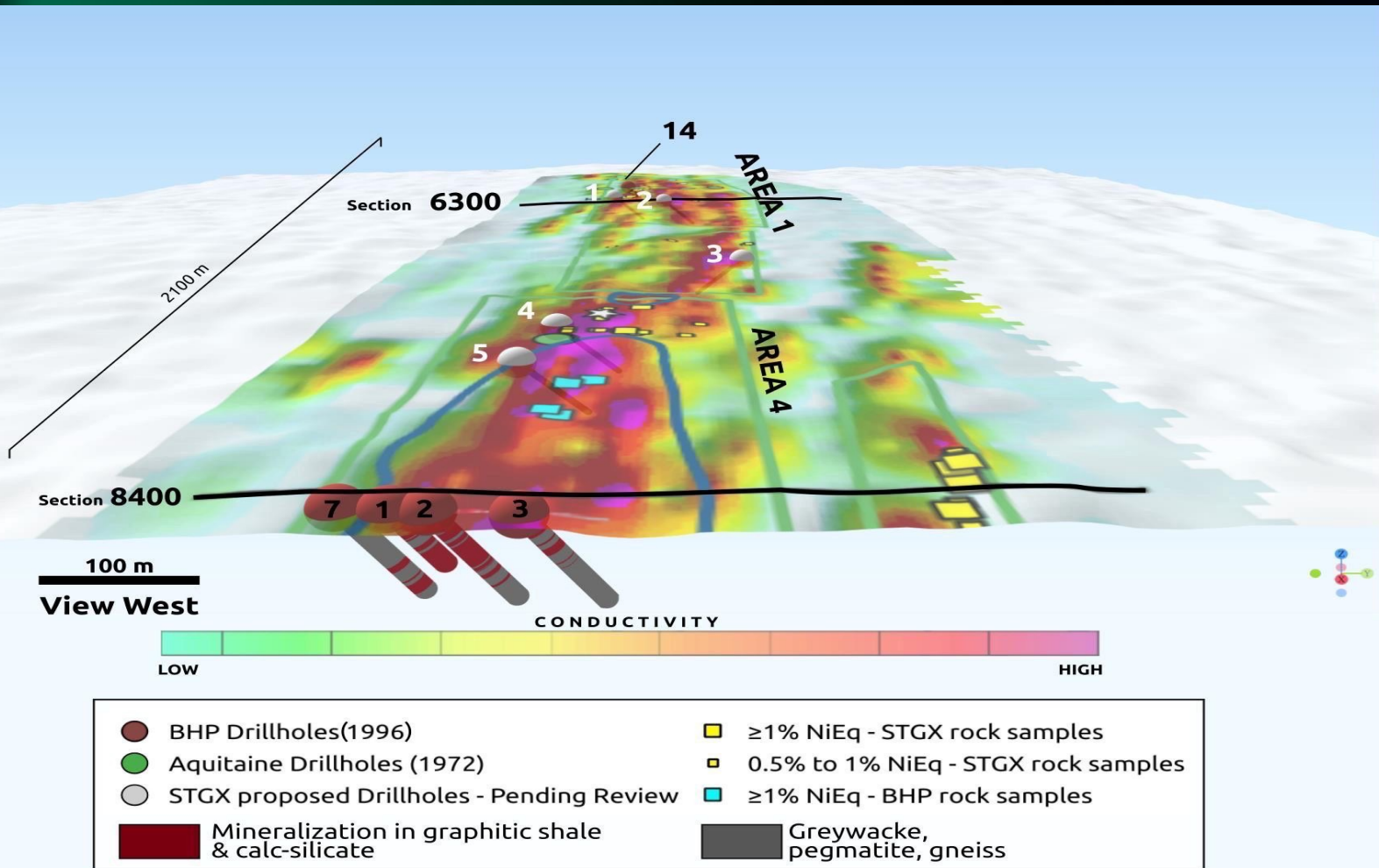
Nagvaak photo gallery showcasing our large discovery

Target areas described as 5% outcrop with significant sub-crop

A large mineral system at surface hosting >1% NiEq or >2% CuEq including other important energy transition metals



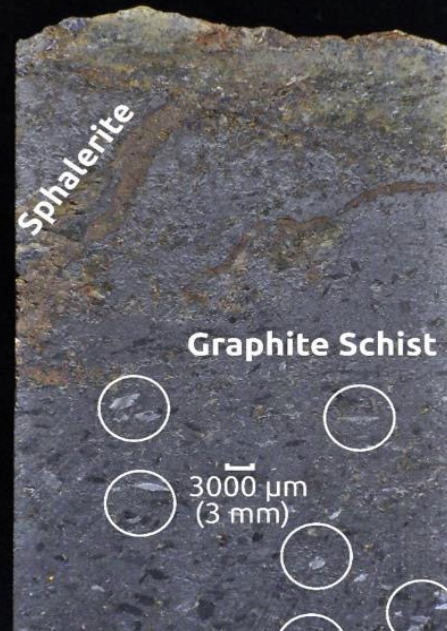
Nagvaak 3-D view of extensive conductive zones and high-grade polymetallic mineralization



- Surface gossan mineralization correlates with conductivity anomalies
- Large conductive zone continuous from Target Areas 1 to 4
- Core assay results in drill holes #1, #2 and #14 confirm significant mineralization in energy transition metals at depth and over 2km in length
- Proposed holes to expand the mineralized zones ~ potential to host a large tonnage polymetallic deposit close to the surface with grades $>1\%$ NiEq or $>2\%$ CuEq, including high-grade vanadium pentoxide $>0.5\%$

High-grade graphite **discovery adds to the impressive energy metals mix**

DDH#	from (m)	to (m)	Total (m)	Cg%
1	15.2	27.3	12.1	17.8
incl	16.2	24.2	8	22.2
1	34.3	41.2	6.9	16.5
2	9.25	18.8	9.55	15.7
incl	16.25	18.8	2.55	27.3
14	46	62	16	12.2
incl	49	53	4	21.2

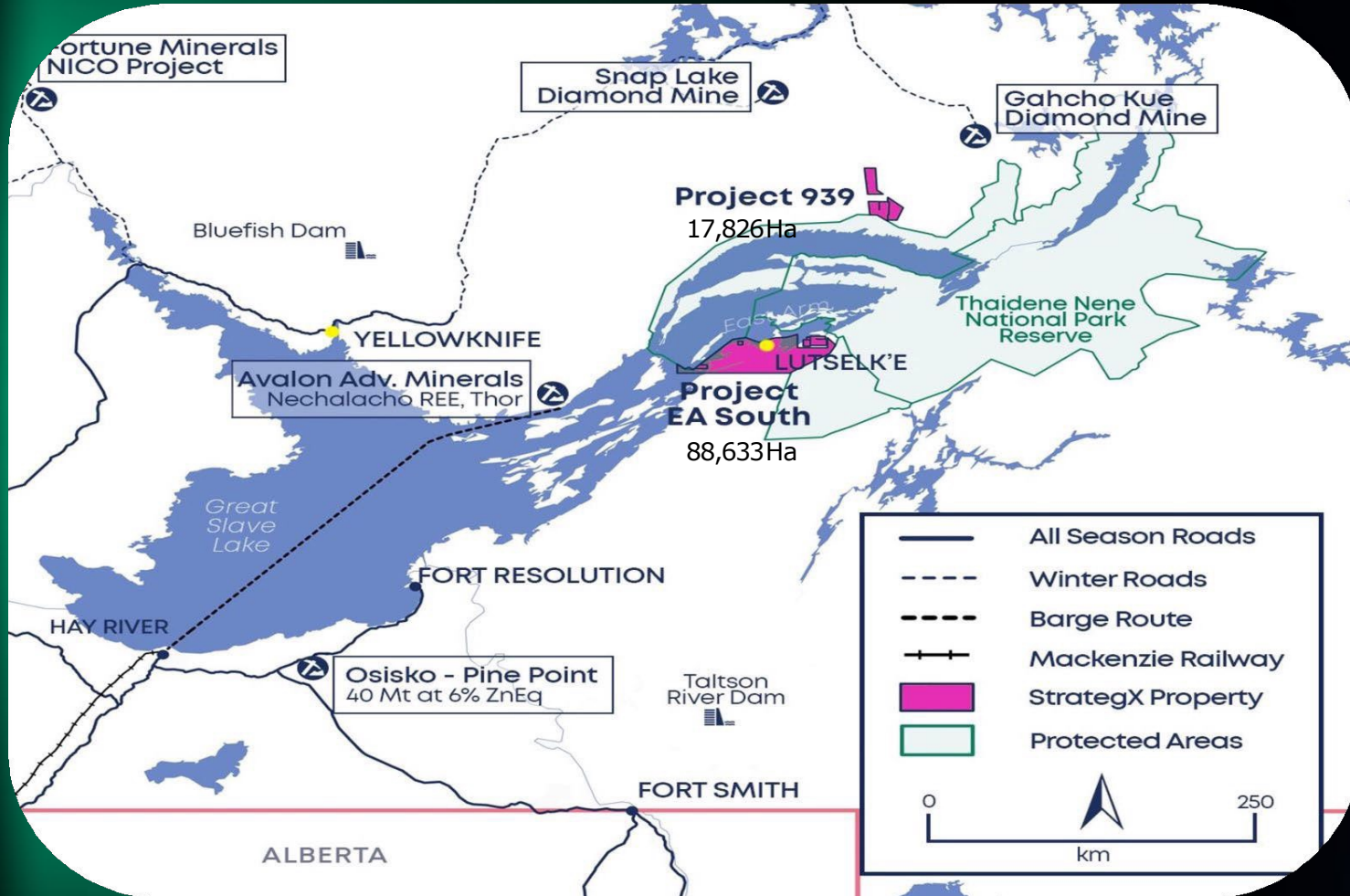


Jumbo Graphite flakes identified in DDH#1 (19.80m) included in Composite Sample #1 of the QEMSCAN Study.

Checks all the Boxes

- ✓ **Best Prospective Geology** – High-grade metamorphic Proterozoic sedimentary host
- ✓ **Size Potential** – Discovered at the surface and at depth in drill core in a 6kmx400m mineralized corridor and appears widespread in a regional sedimentary belt
- ✓ **High Grade** – Zones returning >20%Cg
- ✓ **Very high-quality graphite**
 - Jumbo Flakes – Core samples show >3000 microns (3mm) confirmed by petrography and QEMSCAN studies
 - Purity – QEMSCAN indicates over 95.83%
 - Shape – ideal euhedral hexagonal crystal
- ✓ **Easy to Process** – Simple water separation and QEMSCAN study indicates basic flotation and proper crushing will improve flake size, purity and shape

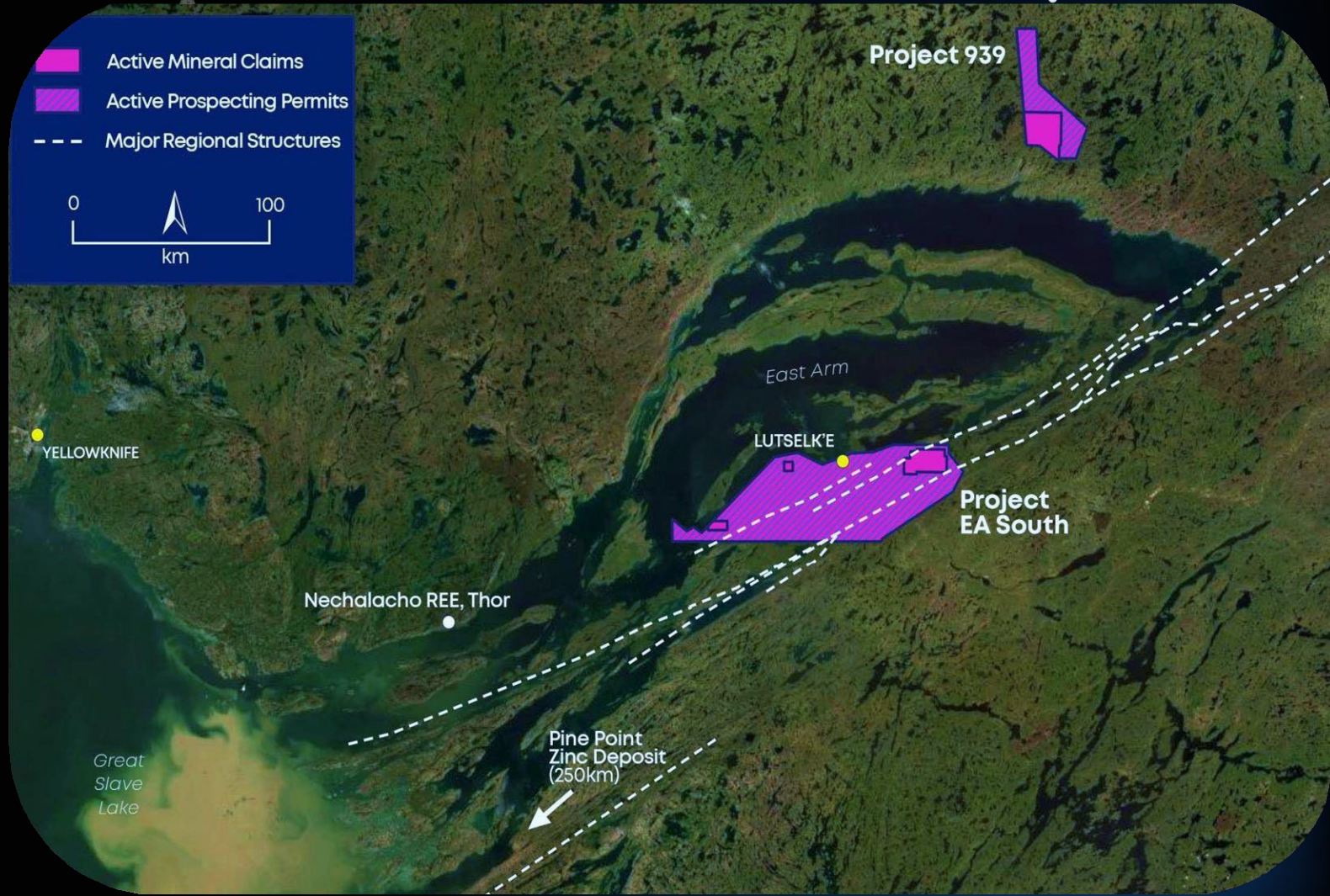
Two projects with significant discovery potential on the East Arm of the Great Slave Lake, Northwest Territories



- 250 km east of Yellowknife
- Significant mining and developing activity in the region
- Over \$2 million in exploration has been invested to date on Project 939 and EA South
- Major discoveries in cobalt and copper - drill targets developing
- Integrating Dene First Nations support and involvement
- Excellent infrastructure in the region - Great Slave Lake allows winter road access and barge shipping

East Arm targets represent a unique geological story new for the Northwest Territories

- Our staked claims of over 13k hectares encompass the areas with the greatest cobalt anomalies
- We have plans to drill test the exciting new cobalt discovery on Project 939
- Project EA South boasts a regional-scale mineralized belt that holds substantial copper, gold, and cobalt showings
- 94k hectares in permits for future staking position the company for a promising future in the discovery of cobalt and other energy metals
- Awarded gov't grants >\$300k
- Field base in Lutselk'e is to be established to serve the projects on the East Arm

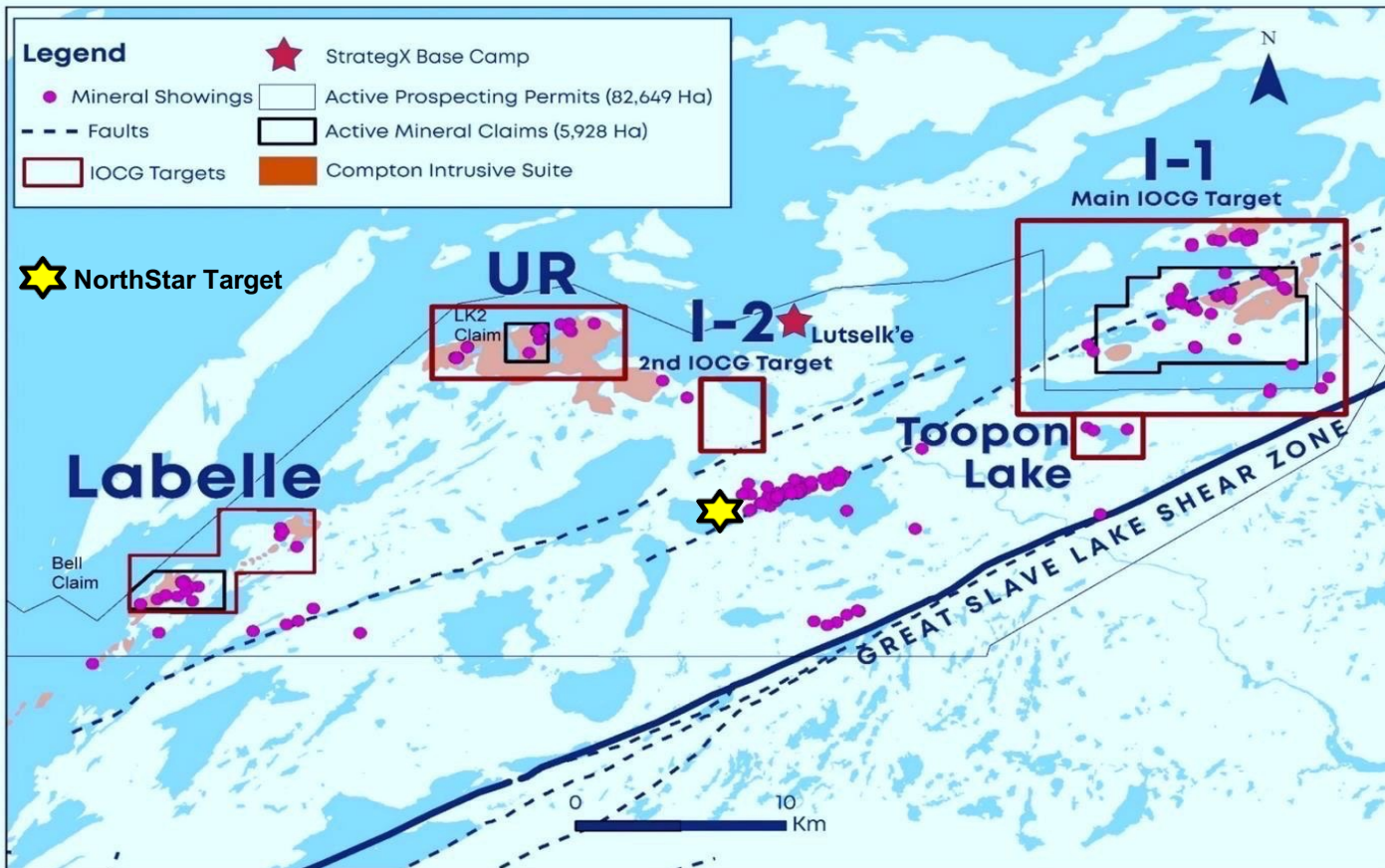


Project 939 Cobalt showcases high-grade cobalt anomalies ready for drill-testing

- Misty Lake is the top target on the property
- ‘Gossan’ coarser fragments >0.1% cobalt indicating near-source potential
- Drill target locations to be prioritized
- Innovative exploration with ROV sampling
- Drill permits in place
- Phase 1 drill program planned – 1,000m in 5 to 10 holes targeting an 800m long trench zone
- Target concept is Cobalt Blue Type (CBT) – cobaltiferous-pyrite mineralization occurs potentially in stratabound zones



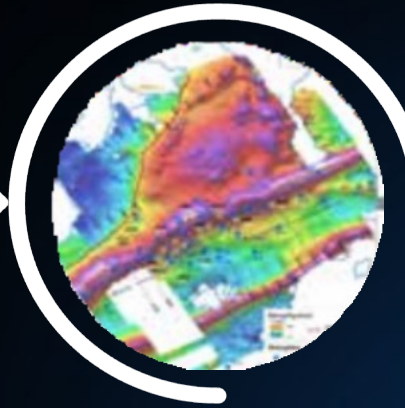
Project EA South comprises unrecognized Iron Oxide Copper Gold (IOCG) and porphyry copper-gold deposit targets in a 100km mineralized and structural corridor



EA South - Targets and Showings

- Significant copper, gold, cobalt, uranium and REE prospects
- 5 large target areas
- >100 copper showings
- South of the I-2 target, a priority area was identified and evaluated in 2022 having good access from Lutselk'e – called NorthStar target
- NorthStar received shallow drilling by Cominco in 1956 - returned 80 ft of 1% copper
- 12 targets identified at NorthStar from the ground magnetic survey
- The next steps include mapping, sampling and geophysical surveys over a wider area to generate additional targets to drill test

Our proven path of **making major exploration discoveries** together as a team



Base & Community Engagement

Commitment to ESG practices: supporting field personnel, preparation, permitting, and community consultation

25-person camp fully operational for field operations

Driving innovation and sustainability: minimizing environmental footprint in field operations

Exploration Preparation

Committed to utilizing cutting-edge technology and innovative tools to generate technical products that facilitate the design and efficient field exploration program

Comprehensive compilation and database preparation on historical exploration

Ground & Airborne Surveys

Conduct advanced field surveys over highly prospective grounds to define and prioritize targets

Field surveys include geochemistry, ground magnetics and other advanced geophysical techniques including airborne

Prioritize Targets

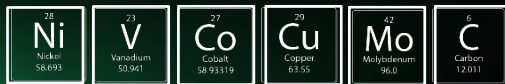
Follow-up ground surveys are completed to generate drill targets with a higher level of confidence

Additional phases of exploration are completed to prioritize drill targets and require obtaining permits to operate

Discovery Drilling

1st phase of drilling will determine if there is potential for the discovery of a mineral deposit

With continued success in drilling, the project advances into resource definition stage, and then development

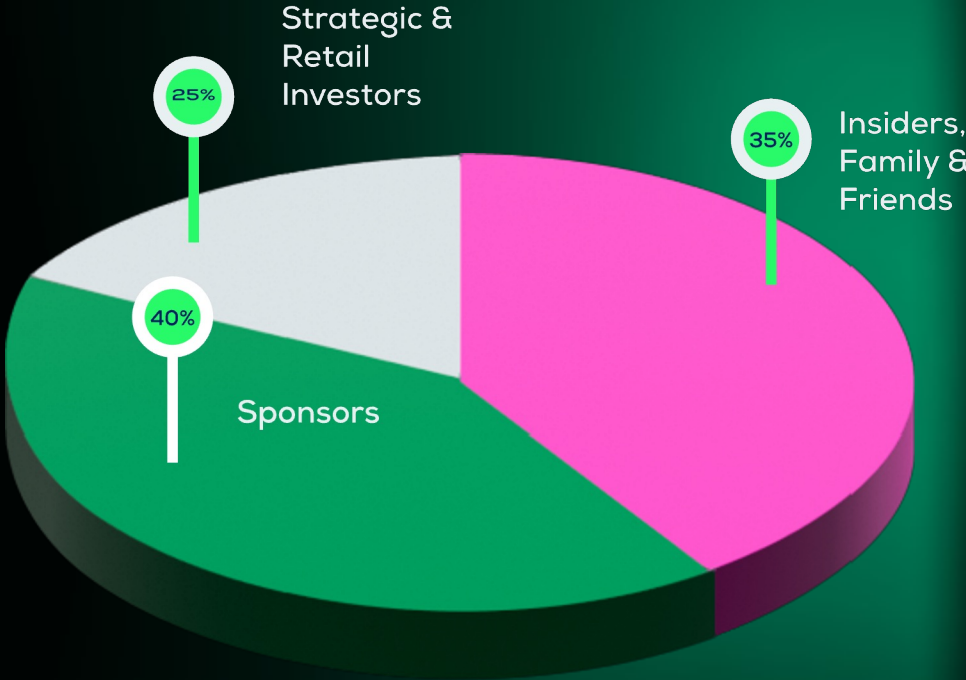


Next steps & catalysts to deliver exceptional results with a focus on drilling our discoveries



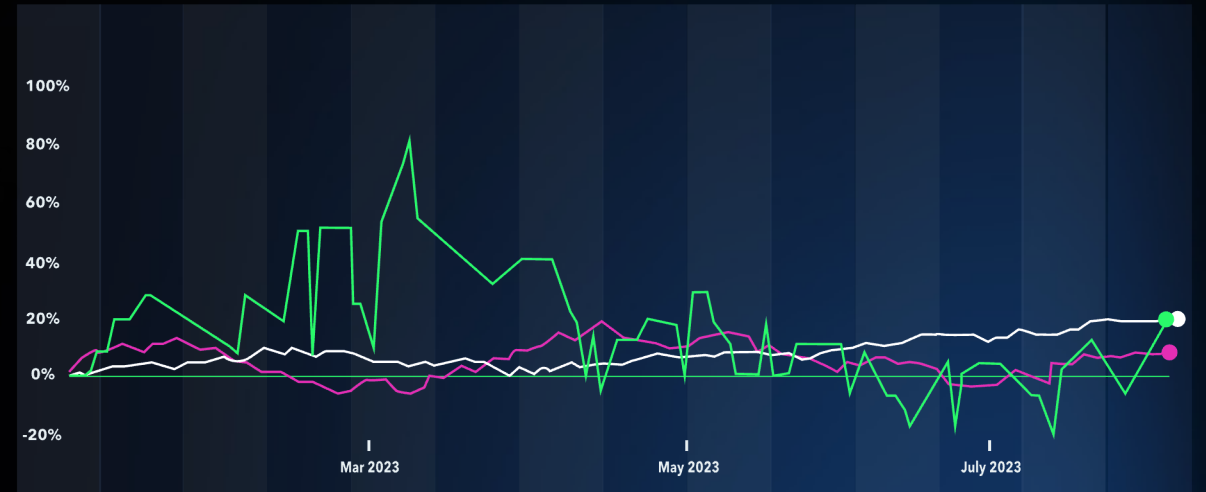
Our share structure continues to be a strong base with long-term investment support

Capital Structure	Value (M)
Basic Shares Outstanding	32.65
# of options	2.1
# of warrants	6.98
Fully Diluted Shares Outstanding	41.73
Share Price (July 31, 2023)	\$0.30
Current Market Cap	\$8.50



StrategX maintains a positive share performance poised for continued growth

- Shareprice range (\$0.20-\$0.60)
- Positive shareprice trend despite challenging market conditions
- Strong shareholder base as a foundation to grow the company
- Junior Gold Mines ETF (GDXJ) YTD performance is 0.42% while STGX is 40% and maintained above its IPO \$0.25 shareprice
- Market capitalization \$10-15million – significant upside potential based on exploration discoveries of energy commodities that will be in major demand



Source: Google Finance

StrategX Elements Corp
STGX

↑ 20.00%

Comparisons

GDXJ

↑ 2.17%

S&P 500

↑ 20.00%

\$0.30

↑ 20.00%

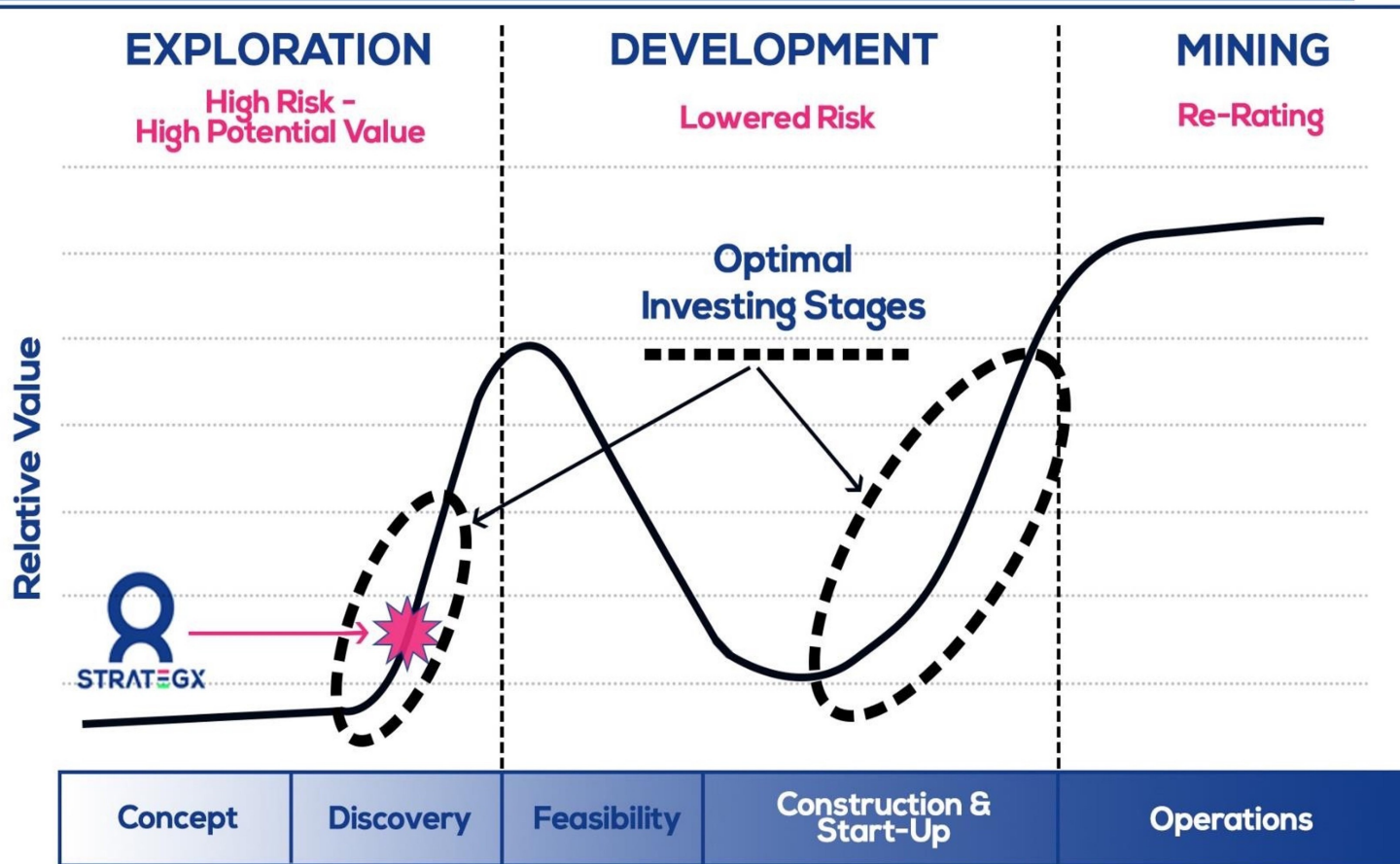
July 31, 2023 · CAD

YTD 2023 share performance



Why is StrategX a value opportunity?

Lifecycle of a Junior Mining Company

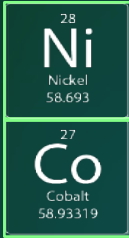


- StrategX is exploring frontier lands in Northern Canada to discover new mining districts rich in energy transition metals, utilizing advanced techniques to uncover untapped resources and support sustainable development
- The energy metal market offers investors significant upside potential due to increasing demand and supply shortages. Investing in this sector is an opportunity to support a transition to a cleaner energy future while generating substantial returns on investment
- The discovery of energy transition metals at its projects with aggressive drilling has the potential to significantly increase the market cap value of STGX

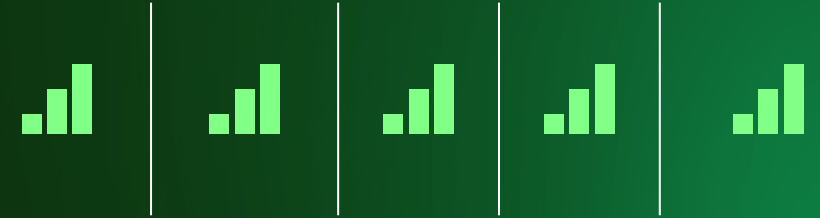
Our metals contribute to the global green energy demand



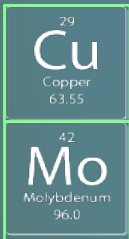
Nickel & Cobalt



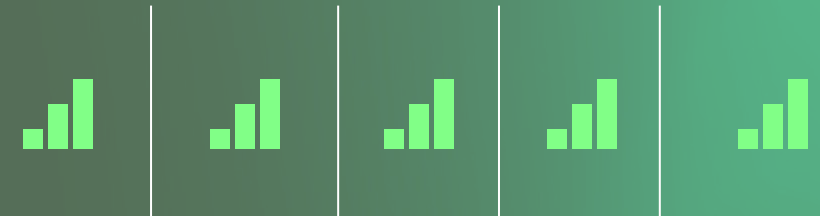
- Nickel plays a pivotal role in promoting green energy by being an essential component in batteries, transportation electrification, and renewable energy storage.
- Cobalt is the critical component that unlocks the potential of electric vehicles and energy storage through its irreplaceable role in lithium-ion battery production, leading the way to a sustainable future.



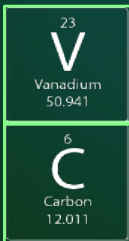
Copper & Molybdenum



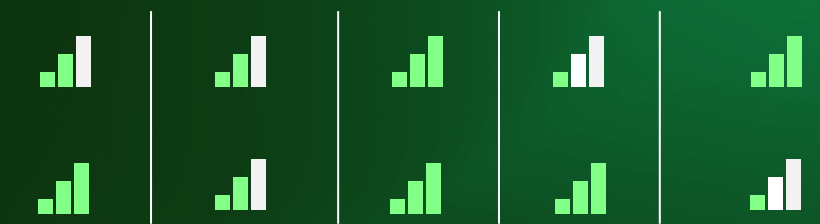
- Copper is electrifying the world's transition towards cleaner and sustainable energy with its exceptional conductivity, versatility, and sustainability.
- Molybdenum is crucial in sustainable energy due to its use in high-performance alloys for wind turbines, solar panels, and electric vehicle batteries.



Vanadium & Carbon



- Vanadium is vital in revolutionizing sustainable energy storage through its use in vanadium redox flow batteries, as well as in aerospace and steel production.
- Graphite is an electrifying component powering the transition to sustainable energy in EVs and renewable energy storage.



A diverse Board of Directors as a start to the growth of our company



Darren Bahrey

CEO & President, Co-Founder *BSc., CSC*

Darren began his career as a geologist working for Placer Dome from 1989 until 2004 and has since been involved in forming public companies serving as Founder, CEO, President, and Chairman. Darren is an entrepreneur, explorer, and passionate about building companies and teams creating exceptional results and value growth for all involved including shareholders, stakeholders and local communities. He has been involved in numerous major discoveries throughout his career and has played a lead role in transitioning from exploration discovery into resource definition, feasibility development and mining stages.



Paula Caldwell St-Onge

Independent Director *BScH, MBA, ICD.D*

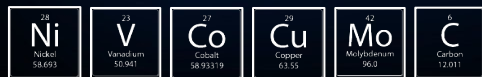
Ms. Caldwell had a 30-year career in the Canadian Public Office, Environment Canada and Global Affairs Canada in various departments such as the Privy Council Canada. An experienced and multi-lingual ambassador, Paula brings a wealth of knowledge, expertise and network in international relations, Risk management, Governance issues, International trade, Environmental Stewardship, Sustainable development, and Community and Stakeholder engagement. She was a Director on Teranga Gold Corp.'s Board (acquired Endeavour Mining).



Ryan McEachern

Independent Director *BSc., MBA, PGeo*

Ryan has 25 years in the mining industry starting out as a geologist on projects in the far North and internationally. He also has experience in capital markets, global supply chains and manufacturing. He now serves as the Managing Director of the Mining Suppliers Trade Association Canada. Ryan brings expertise in government relations, advanced clean technologies, innovation, and advocacy. He is actively engaged in the Critical Minerals ecosystem and net zero economy.



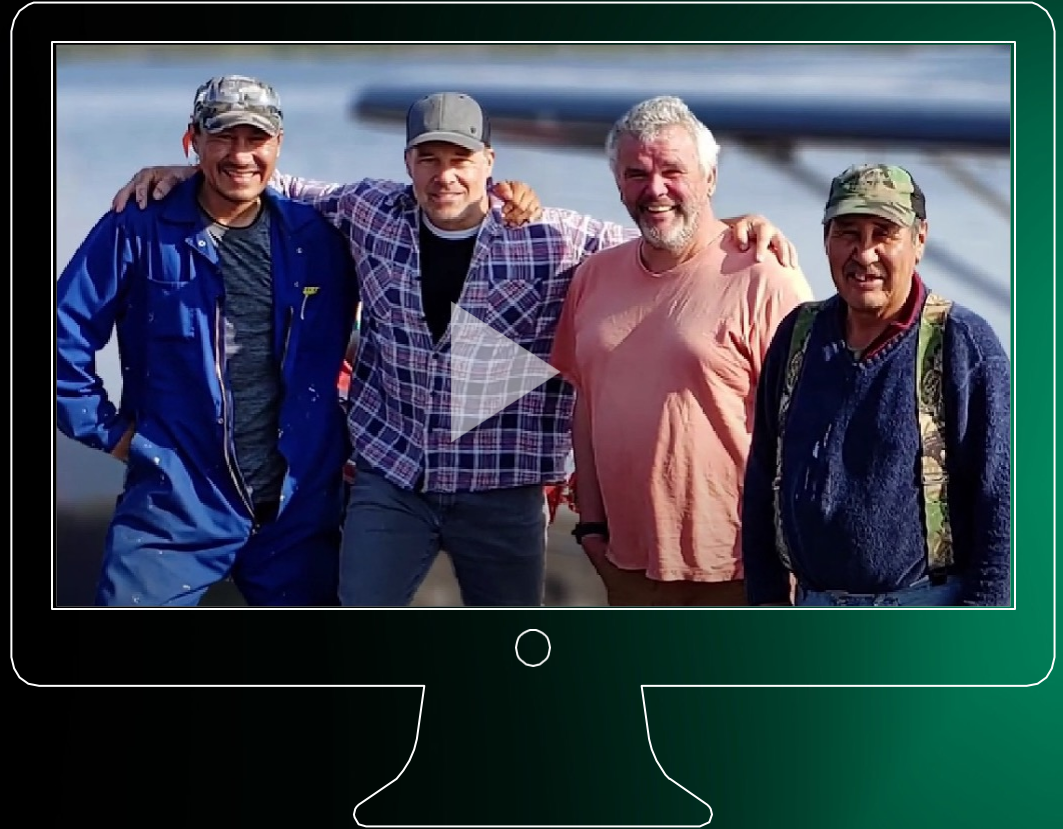
Stay connected and be part of our **journey** making exploration discoveries!

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info@strategXcorp.com



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